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August 1, 2008

**Via Fax and ECF**

Honorable Robert W. Sweet  
United States District Judge  
United States District Court  
Southern District of New York  
United States Courthouse  
500 Pearl Street, Room 1920  
New York, NY 10007

*Castro et al : Spice Place, Inc. et al*  
*07 cv 4657 (RWS)*

Dear Judge Sweet:

The NYS Attorney General's office and plaintiffs' counsel have negotiated an agreement to indefinitely stay the Attorney General's July 30 motion in the above styled action in order to give time to resolve our differences amicably.

I enclose a copy of the letter agreement as executed by Joshua Pepper of the Attorney General's office.

Respectfully submitted,



PGEikenberry/ rb  
Enclosure

cc: (By Fax with enclosure)  
Joshua Pepper, Esq.  
Michael Faillace, Esq.  
Robert D. Lipman, Esq.  
Richard E. Signorelli, Esq.

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July 31, 2008

*Via fax 212-416-6075*

The Office of  
The Honorable Andrew Cuomo  
Attorney General of the State of New York  
120 Broadway  
New York, New York 10271  
Attention: Joshua Pepper, Esq.

*Castro et al: Spice Place et al*  
*07 cv 4657*

Dear Josh:

Pursuant to our conversation of today, it is agreed that the motion of the Attorney General in the above styled case, dated July 30, 2008 (the "July 30 motion") is stayed. It is also agreed that the stay shall end as of the date that plaintiffs serve and file answering papers to the July 30 motion. In the event that plaintiffs do serve and file answering papers to the July 30 motion, the Attorney General shall have 14 days from the date of plaintiffs' filing of answering papers to serve and file reply papers.

We also agree that we shall continue to discuss how all controversies which are the subject of the July 30 motion might be amicably resolved. If this letter is in accordance with your understanding of our conversation, please execute a copy of it and return to me for filing with the Court.

Thank you for your cooperation.

Best wishes.

Sincerely,



The Honorable Andrew Cuomo  
July 31, 2008  
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ACCEPTED

Andrew M. Cuomo

The Attorney General of the  
State of New York

by Joshua Pippin  
Assistant Attorney General

July 31, 2008

PGEikenberry/rb

cc: (via fax)

Robert Lipman, Esq.

Michael Faillace, Esq.